

**Patient's Intake Workers Compensation**

**Dr./ PA**

**REFFERD BY:** \_\_\_\_\_ **TODAY'S DATE:** \_\_\_\_\_

**FULL NAME:** \_\_\_\_\_ **HOME PH # ( )** \_\_\_\_\_  
LAST FIRST MI

**ADDRESS:** \_\_\_\_\_ **CELL PH # ( )** \_\_\_\_\_  
Appointment text message reminder

\_\_\_\_\_ **WORK PH # ( )** \_\_\_\_\_  
CITY STATE ZIP

**D.O.B** \_\_\_\_/\_\_\_\_/\_\_\_\_ **SOC SEC#** \_\_\_\_-\_\_\_\_-\_\_\_\_ **GENDER**  M  F  
MM DD YYYY (We need your SSN in order to process your WC claim)

**Primary Care Dr:** \_\_\_\_\_ **MARTIAL STATUS:** S M D W  
Name Phone

**RACE:** (check one) White - Black - Asian - American Indian - Unknown - Other: \_\_\_\_\_

**PREFERRED LANGUAGE:**  English  Spanish  Russian  Other: \_\_\_\_\_

**Ethnicity:** (check one) ( ) Hispanic or Latino ( ) Not Hispanic or Latino ( ) Unknown

**PREFERRED PHARMACY (NAME & LOCATION):** \_\_\_\_\_

**Employment at time of accident:** \_\_\_\_\_

**Email Address:** \_\_\_\_\_@\_\_\_\_\_.COM **DATE OF WC ACCIDENT:** \_\_\_\_/\_\_\_\_/\_\_\_\_  
Email appointment reminder/ Patient Portal

**WORKERS COMP INSURANCE INFORMATION**

**INSURANCE:** \_\_\_\_\_ **CLAIM #:** \_\_\_\_\_  
Carrier name

**ADDRESS:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

**POLICY HOLDER:** \_\_\_\_\_  
name Relationship

**ADJUSTER:** \_\_\_\_\_  
Name Address Phone/Fax

**ATTORNEY/FIRM:** \_\_\_\_\_  
Name Address Phone/Fax

**MAJOR MEDICAL INSURANCE INFORMATION**

*(Please provide us your private insurance in case your claim is denied, otherwise you will be fully responsible in its entirety)*

**INSURANCE PLAN NAME:** \_\_\_\_\_ **INS. GROUP #:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_ **INS. ID #:** \_\_\_\_\_  
CITY STATE ZIP

**PHONE #** \_\_\_\_\_

**POLICY HOLDER:** \_\_\_\_\_  
Name (Last, first) Date of Birth SSN

**RELATIONSHIP TO PATIENT:**  SELF  CHILD  SPOUSE  Other \_\_\_\_\_

**INITIAL:** \_\_\_\_\_ **Female patients if you are pregnant or think you may be pregnant please let us know IMMEDIATELY.**

## Medical History

**Was this a?**     Job Related     Car Accident     Other Injury: \_\_\_\_\_

**Did you receive medical attention?**     Yes     No    **Where?** \_\_\_\_\_

**Describe how you were injured:** \_\_\_\_\_

\_\_\_\_\_

**What body Parts are you here for?**     Right     Left     Bilateral

Shoulder     hand     Elbow     back     Hip     Knee     Foot     Ankle     other: \_\_\_\_\_

\_\_\_\_\_

**Have you ever had prior surgery or broken bones or prolonged illness?**     Yes     No

Date \_\_\_\_\_ Procedure \_\_\_\_\_

Hospital: \_\_\_\_\_ Dr. Name \_\_\_\_\_

Date \_\_\_\_\_ Procedure \_\_\_\_\_

Hospital: \_\_\_\_\_ Dr. Name \_\_\_\_\_

**Please answer yes or no to any Illness you may have had or have now.**

Pace Maker or Stent

High Cholesterol	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Rheumatoid Arthritis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Alcohol Abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Osteoarthritis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Constipation	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Arthritis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
High Blood Pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Osteoporosis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Kidney Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Asthma	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Bleeding Tendencies	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Urinary Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Thyroid	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Neurological Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No

## Social History

*Do you smoke?*     Yes     No    How many packs/cigarettes per day? \_\_\_\_\_

*Do you use Alcohol?*     Yes     No    Socially    \*    Occasionally    \*    Other \_\_\_\_\_

*Any use of illicit drugs?*     Yes     No    If Yes Explain: \_\_\_\_\_

**In case of EMERGENCY please list name of person we can contact.**

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone#(\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Please answer Yes or No If answer is yes please tell us who.**

(Mom, Dad Aunt Grandpa Self etc...)

Who?			Who?		
CANCER	<input type="checkbox"/> Yes	<input type="checkbox"/> No	HEART DISEASE	<input type="checkbox"/> Yes	<input type="checkbox"/> No
DIABETES	<input type="checkbox"/> Yes	<input type="checkbox"/> No	KIDNEY DISEASE	<input type="checkbox"/> Yes	<input type="checkbox"/> No
HEPATITIS	<input type="checkbox"/> Yes	<input type="checkbox"/> No	DEPRESSION	<input type="checkbox"/> Yes	<input type="checkbox"/> No
STROKE	<input type="checkbox"/> Yes	<input type="checkbox"/> No	ASTHMA	<input type="checkbox"/> Yes	<input type="checkbox"/> No
HYPERTENSION	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Other: _____		

**Are you ALLERGIC to any medications?**       Yes     No

List \_\_\_\_\_

**Are you ALLERGIC to LATEX or RUBBER?**       Yes     No

**Any other known allergies?**       Yes     No

List \_\_\_\_\_

**Are you Diabetic?**     Yes     No

**Diabetics please inform us if you are taking pills or insulin**    \_\_\_\_\_  Yes     No

**Prescription Medications/ Over The Counter**

**Are you taking any medication?**     Yes    No    **If yes please write the name/s below**

	Prescription/ Over The counter	NAME	DOSEGES	Times per day
1.				
2.				
3.				
4.				
5.				
6.				

I acknowledge that all the information on this form is true and correct

IS THERE ANYTHING ELSE THAT YOU WOULD LIKE TO TELL YOUR PROVIDER: \_\_\_\_\_

**CONSENT TO ACCESS THE NATIONAL RXHUB**

I have agreed to allow Advanced Orthopedics and Joint preservation's to access my current list of medications via the National RxHub.

X \_\_\_\_\_ / \_\_\_\_ / \_\_\_\_

**SIGNATURE** (parent or legal guardian if patient is a minor)

**NAME IF NOT PATIENT**

**DATE**





**Assessment Form**

Doctor/PA \_\_\_\_\_

Patient's Name \_\_\_\_\_ Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Age: \_\_\_\_\_ Weight: \_\_\_\_\_ Height: \_\_\_\_\_  Right Handed  Left Handed

Reason for evaluation: \_\_\_\_\_

Body parts:  Right  Left  B/L

Hip  Knee  Ankle  Back  Shoulder  Elbow  Arm  hand  Other \_\_\_\_\_

Date Of Injury: \_\_\_\_/\_\_\_\_/\_\_\_\_

How long have you had the pain? 1 2 3 4 5 6 7 8 9 10 11 12  
**Hours / Days / Weeks / Months / Years**

Was this a  Job Related  Car Accident  Other Injury: \_\_\_\_\_

Did you receive medical attention?  Yes  No

Describe how you were injured: \_\_\_\_\_  
 \_\_\_\_\_

Are You in pain?  No  Yes

**Pain Assessment** (circle one)



Frequency of pain:  Constant  Intermittent  Infrequent  Rare  Seldom

Quality of Pain:  Aching  Cramping  Dull  Numbing  Pins & needle  Sharp  
 Shooting  Stabbing  Tingling  Throbbing  None

Radiation: \_\_\_\_\_

Severe Pain at its **worse**: 0/10 1/10 2/10 3/10 4/10 5/10 6/10 7/10 8/10 9/10 10/10  
 Severe Pain at its **best**: 0/10 1/10 2/10 3/10 4/10 5/10 6/10 7/10 8/10 9/10 10/10  
 Severe Pain **right now**: 0/10 1/10 2/10 3/10 4/10 5/10 6/10 7/10 8/10 9/10 10/10

What makes it worse? \_\_\_\_\_ Relieving factors: \_\_\_\_\_

Any other associated Systems? \_\_\_\_\_

Any History of fall?  Yes  No History of Fibromyalgia?  Yes  No

Are you currently using any supporting devices?  No  
 cane  crutches  walker  wheelchair  Orthotic device

Are you currently going to Physical therapy?  yes  no

How many times a week? \_\_\_\_\_ Doctor's Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Today's date: \_\_\_\_/\_\_\_\_/\_\_\_\_



**PATIENT NAME:** \_\_\_\_\_ **DATE:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**CONSET TO TREAT**

This information I have given this office is complete and true to the best of my knowledge. I authorize the doctors and staff of Advanced Orthopedics and Joint Preservation to administer such procedures and treatment as they deem necessary. They have implied no guarantee to cure.

**Patients Initial :** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**CONSET TO TREAT A MINOR** 

The information I have given this office pertaining to \_\_\_\_\_ is true and complete to the best of my knowledge. I authorize the doctors and staff of Advanced Orthopedics and Joint Preservation PC, to administer such procedures and treatment as they seem necessary to my child/ward in my legal custody. The doctors have implied no guarantee of cure.

**Patients Initial :** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**FOR WOMEN ONLY**

The doctors and staff members of Advanced Orthopedics and Joint Preservation PC, has advised me that x-rays can be hazardous to an unborn child. At this time and the best of my knowledge, I am not pregnant. I consent to have an x-ray taken.

**Patients Initial :** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**PAYMENT AGREEMENT/ASSIGNMENT OF BENEFITS**

I understand and agree that health and accident insurance policies are an arrangement between an insurance carrier and myself. Furthermore, I understand that this office will prepare any necessary reports and forms to assist me in making collection from the insurance company and that any amount authorized to be paid directly to this office will be credited to my account upon receipt. I permit this office to endorse the issued remittances for the conveyance of credit to my account. However, I clearly understand and agree that all services rendered me are charged directly to me and that I am personally responsible payment. I also understand that if I suspend or terminate my care and treatment, any fees for professional services rendered me will be immediately due and payable.

A photocopy of this assignment shall be considered as effective and valid as the original.

I authorize the release of information pertinent to my case to my insurance company, claims adjuster or attorney involved in this case.

I hereby instruct and direct my insurance company to directly reimburse my provider for charges incurred on my behalf. Please remit payment directly to:

**ADVANCED ORTHOPEDICS AND JOINT PRESERVATION**

**PATIENTS SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**GUARDIAN SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**HIPPA PRIVACY NOTICE ACKNOWLEDGEMENT**

I, \_\_\_\_\_, acknowledge that I have been provided with a copy of "Advanced Orthopedics and Joint Preservation PC HIPPA Privacy Notice". I would like to authorize the following parties to have access to my Protected health information \_\_\_\_\_

Due to the new HIPPA LAW we are not allowed BY LAW to disclose any information pertaining to your medical condition, unless you authorize that information to be given.

Do we have your permission?

Leave a message on your answering machine at home/cell phone/email/fax or with a family member? yes no

**CONSENT TO ACCESS THE NATIONAL RXHUB**

I have agreed to allow Advanced Orthopedics and Joint preservation's to access my current list of medications via the National RxHub.

**SIGNATUE:** \_\_\_\_\_ **DATE:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Today's Date: \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_  
Last First Date of Birth

**HIPPA PRIVACY NOTICE ACKNOWLEDGEMENT**

Due to the new HIPPA LAW we are not allowed BY LAW  
To disclose any information pertaining to your medical condition,  
Unless you authorize that information to be given.

**Do we have your permission?**

-Leave a *message* on your *answering machine*  
at home / cell / phone / email / fax?  YES  NO

-Leave a *message* with a *family member*?  YES  NO

**Appointment Reminder**

(please provide us with your *cell Phone* # and *email* address so we can send you upcoming appointment reminder's)

Do we have your permission to send you appointment reminders?  yes  no

**Text Message**

Cell Phone # ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

**Email**

Email address \_\_\_\_\_ @ \_\_\_\_\_ .com

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_